



Pre-Counseling Packet

**This packet is required to be in your possession prior to your counseling session.
Please inform the counselor that you have the packet.**

- Counselor List
- HUD's "Preparing For Your Counseling Session"
- NCOA's Booklet Use Your Home to Stay at Home (Note: This 28 page booklet has been reformatted into fewer pages.)
- Calculation Sheets TALC, Amortization Schedule & Loan Comparison printout
- CA-Reverse Mortgage Counseling Checklist
- CA-Important Notice to Reverse Mortgage Applicant

If you have questions, please call our office at (800) 489-0986

By signing below I certify that I have received all of the items listed.

Borrower

Date

Co-Borrower

Date